

November 12, 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400023
BSE Code: 532926

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex, Bandra
(E), Mumbai - 400051
Scrip Code: JYOTHYLAB

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on November 12, 2025

Further to our letter dated November 5, 2025, intimating you about the meeting of Board of Directors of the Company to be held on November 12, 2025, we now write to inform you that the Board of Directors at its meeting held today, which commenced at 11:00 a.m. and concluded at 12:05 p.m. have approved the Un-audited Financial Results for the quarter and half-year ended September 30, 2025 with Limited Review by the Statutory Auditors of the Company.

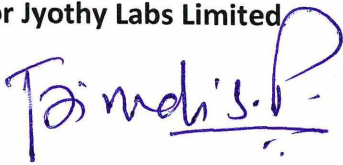
Accordingly, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Un-audited Financial Results for the quarter and half-year ended September 30, 2025, accompanied with the Limited Review Report by the Statutory Auditors of the Company.

Kindly take the above on your record and disseminate the same for the information of investors.

Thanking you,

Yours faithfully,

For Jyothy Labs Limited



Shreyas Trivedi
Head – Legal & Company Secretary



Encl.: as above

B S R & Co. LLP

Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited financial results of Jyothy Labs Limited for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Jyothy Labs Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Jyothy Labs Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Vikas R Kasat
Partner

Mumbai

12 November 2025

Membership No.: 105317

UDIN:25105317BMOOIW6190

Limited Review Report on unaudited financial results of Jyothy Labs Limited for the quarter ended 30 September 2025 and year to date results for the period from 1 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

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For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022


Vikas R Kasat
Partner

Membership No.: 105317

UDIN:25105317BMOOIW6190

Mumbai

12 November 2025

Registered Office: Ujala House, Ramakrishna Mandir Road, Kondivita, Andheri East, Mumbai 400059.

Particulars	Quarter ended			Half year ended		Year ended
	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations	73,606	75,121	73,307	1,48,727	1,47,425	2,84,392
Other income	1,698	1,944	1,254	3,642	2,623	5,547
Total Income	75,304	77,065	74,561	1,52,369	1,50,048	2,89,939
Expenses						
(a) Cost of materials consumed	38,378	35,376	34,498	73,754	70,308	1,35,794
(b) Purchases of stock in trade	2,809	2,004	863	4,813	3,773	7,724
(c) Changes in inventories of finished goods, stock in trade and work-in-progress	(2,950)	1,663	1,153	(1,287)	(1,476)	(1,766)
(d) Employee benefits expense	8,477	8,671	8,058	17,148	16,664	32,541
(e) Finance cost	136	134	140	270	279	593
(f) Advertisement and sales promotion expense	6,147	5,887	6,106	12,034	12,263	23,972
(g) Depreciation and amortisation expenses	1,520	1,472	1,389	2,992	2,729	5,612
(h) Other expenses	8,918	9,105	8,795	18,023	18,699	36,144
Total expenses	63,435	64,312	61,002	1,27,747	1,23,239	2,40,614
Profit before tax and exceptional item	11,869	12,753	13,559	24,622	26,809	49,325
Exceptional item (Note 2)		-		-	-	(370)
Profit before tax	11,869	12,753	13,559	24,622	26,809	48,955
Tax expenses	3,093	3,074	3,066	6,167	6,133	11,838
Current tax	2,061	2,218	2,407	4,279	4,700	7,865
Adjustment of tax relating to earlier periods	-	-	-	-	-	671
Deferred tax charge	1,032	856	659	1,888	1,433	3,302
Net Profit for the period	8,776	9,679	10,493	18,455	20,676	37,117
Other Comprehensive Income						
(a) Items that will not be reclassified to loss	(65)	(66)	(41)	(131)	(72)	(262)
(b) Tax benefit on items that will not be reclassified to profit	23	23	18	46	26	92
Other Comprehensive loss for the period	(42)	(43)	(23)	(85)	(46)	(170)
Total Comprehensive Income for the period	8,734	9,636	10,470	18,370	20,630	36,947
Paid up equity share capital(Face value of Re 1/- each)	3,672	3,672	3,672	3,672	3,672	3,672
Other equity						1,34,589
Earnings Per Share of face value Re 1/- each						
Basic earnings per share (Rs)	2.39	2.64	2.86	5.03	5.63	10.11
Diluted earnings per share (Rs)	2.39	2.64	2.86	5.03	5.63	10.11
	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised

- 1 The above unaudited financial results of the Company for the quarter and half year ended September 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 12, 2025. Further, Ms. M. R. Jyothy, Chairperson and Managing Director of the Company is duly authorized by the Board of Directors of the Company to sign the aforesaid financial results for the quarter and half year ended September 30, 2025
- 2 The Board of Directors, at its meeting held on March 25, 2025, had approved the sale of the Company's entire equity stake in Jyothy Kallol Bangladesh Limited ('JKBL' or 'the Subsidiary') to Kallol Enterprise Limited ('KEL' or 'the Buyer'), for an aggregate consideration of Rs. 210 Lacs. This sale of investment has resulted into a loss of Rs. 370 lacs shown under "Exceptional Items" in the statement of profit and loss. JKBL ceased to be a subsidiary of the Company from March 25, 2025.
- 3 Consequent to the sale of investment in the only subsidiary, with effect from March 25, 2025, the Company is now obliged to present only the standalone financial results from the quarter ended September 30, 2025. Accordingly, the comparative standalone segment information for the quarter and half year ended September 30, 2024 and the year ended March 31, 2025 was not subjected to limited review by the statutory auditors and has been compiled by the management, as the Company had then published consolidated segment results which were subject to such review.
- 4 For more details on results, visit investor center section of the Company's website at www.jyothy.com and financial result under corporates section of Stock Exchange's Website at www.nseindia.com and www.bseindia.com

For and on behalf of the Board of Directors

Jyothy M. R.
M. R. Jyothy
Chairperson and Managing Director
DIN: 00571828

JYOTHY LABS LIMITED
STATEMENT OF FINANCIAL RESULTS

Notes :

5. Statement of Assets and Liabilities :-

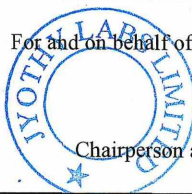
(Rs in lacs)

Particulars	As at	
	30.09.2025	31.03.2025
	Unaudited	Audited
Assets		
Non-Current Assets		
Property, plant and equipment	28,964	29,230
Capital work in progress	3,694	2,242
Right-of-use assets	4,814	5,586
Goodwill	10,524	10,524
Other Intangible assets	589	627
Financial assets		
Other financial assets	2,133	1,456
Deferred tax assets (net)	2,369	4,211
Income Tax assets (net)	568	2,128
Other non-current assets	5,780	5,241
	59,435	61,245
Current assets		
Inventories	33,560	32,805
Financial assets		
Investments	56,597	45,647
Trade receivables	33,799	27,444
Cash and cash equivalents	1,219	7,718
Bank balances other than cash and cash equivalents	267	6,517
Other financial assets	22,372	16,346
Other current assets	4,948	4,666
	1,52,762	1,41,143
Total Assets	2,12,197	2,02,388
Equity		
Equity Share Capital	3,672	3,672
Other Equity	1,40,121	1,34,589
Total equity	1,43,793	1,38,261
Liabilities		
Non-Current liabilities		
Financial Liabilities		
Lease Liabilities	3,304	3,652
Provisions	9,573	9,052
Other non-current liabilities	831	346
	13,708	13,050
Current liabilities		
Financial Liabilities		
Lease Liabilities	2,070	2,476
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	3,148	3,335
Total outstanding dues of creditors other than micro enterprises and small enterprises	27,389	25,697
Other financial liabilities	3,330	3,858
Other current liabilities	14,707	12,268
Provisions	3,095	3,106
Current Tax liabilities (net)	957	337
	54,696	51,077
Total liabilities	68,404	64,127
Total equity and liabilities	2,12,197	2,02,388

Place: Mumbai

Date : November 12, 2025

For and on behalf of the Board of Directors



M. R. Jyothy

Chairperson and Managing Director

DIN : 00571828

JYOTHY LABS LIMITED
STATEMENT OF FINANCIAL RESULTS

Notes :

6. Statement of Cash Flow :-

(Rs in lacs)

Particulars	Half Year ended	
	30.09.2025	30.09.2024
	Unaudited	Unaudited
A. CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	24,622	26,809
Adjustments to reconcile profit before tax to net cash flows :		
Depreciation of property, plant and equipment	1,601	1,464
Depreciation of right-of-use assets	1,329	1,209
Amortisation and impairment of intangible assets	62	56
Provision for slow moving inventory	18	289
Loss / (Profit) on sale of Property, plant and equipment	(12)	-
Interest on Income tax Refund	(93)	-
Gain on financial assets at fair value through profit or loss	(1,079)	(301)
Profit on sale of Investment	(791)	(546)
Finance costs	270	279
Interest income	(840)	(1,163)
Unrealised Foreign exchange fluctuation loss/(gain) (net)	(33)	3
Investment subsidy income	(205)	(71)
Equity settled share based expenses	15	43
Operating profit before working capital changes	24,864	28,071
Movements in working capital :		
Decrease/(increase) in trade receivables	(6,322)	(4,882)
Decrease/(increase) in other financial assets	(446)	156
Decrease/(increase) in inventories	(773)	(2,342)
Decrease/(increase) in other assets	(113)	(103)
Increase/(decrease) in trade payables	1,505	1,630
Increase/(decrease) in other financial liabilities	(572)	387
Increase/(decrease) in other liabilities	3,129	577
Increase/(decrease) in provisions	379	560
Cash generated from operations	21,651	24,054
Taxes paid (net)	(2,006)	(5,170)
Net cash generated from operating activities (A)	19,645	18,884
B. CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of Property, plant and equipment including capital work-in-progress and capital advances	(3,554)	(2,663)
Proceeds from sale of Property, plant and equipment	48	23
Investment in fixed deposit	(18,276)	(10,043)
Maturity proceeds from fixed deposit	18,313	20,368
Investment in Mutual Funds	(89,450)	(89,150)
Maturity proceeds from Mutual Fund	80,370	80,376
Interest income received	807	1,135
Net cash (used in) / generated from investing activities (B)	(11,742)	46
C. CASH FLOWS FROM FINANCING ACTIVITIES:		
Re-payment of principal towards lease liabilities	(1,312)	(1,149)
Interest paid on lease liabilities	(237)	(251)
Dividend paid	(12,853)	(12,852)
Net cash (used in) financing activities (C)	(14,402)	(14,252)
Net (Decrease)/Increase in cash and cash equivalents (A+B+C)	(6,499)	4,678
Cash and cash equivalents at the beginning of the year	7,718	8,434
Cash and cash equivalents at the end of the year	1,219	13,112
Components of cash and cash equivalents		
Cash in hand	60	56
Balance with scheduled banks - Current account	1,159	13,056
Cash and cash equivalents considered for cash flow statement	1,219	13,112

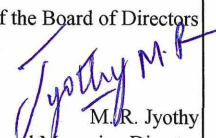
Notes :

a. The above Statement of Cash flow has been prepared under the 'Indirect Method' as set out in Ind-AS 7 'Statement of Cash flows'.





For and on behalf of the Board of Directors



M.R. Jyothy
Chairperson and Managing Director

Place: Mumbai

Date : November 12, 2025

DIN: 00571828

(Rs in lacs)

Notes:

- For and on behalf of the Board of Directors

M. R. Jyothy
Chairperson and Managing Director
DIN : 00571828